



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, July 8, 2020

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

WEBEX ROOM 5

The next Advisory Committee meeting will be held August 12, 2020 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Lt. Michael Shell, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Asst. Chief Richard Reichard
Cpt. Christopher Stover

Excused

Notice

WebEx login/access

Dial: (904) 255-8996

WebEx Meeting Number (access code): **733 373 125**

WebEx Password: **24680**

NOTE: For more details on how to attend this meeting via phone or computer, please see separate Advisory Committee Notice posted on our website at jaxpfpf.coj.net.

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or MariaY@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Wednesday, July 8, 2020
9:00 A.M.

Agenda

- I. Moment of Silence
Derrell C. Hills, Retired Police Officer
Robert E. Morris Jr., Retired Police Sergeant

- II. Public Speaking

- III. Consent Agenda – **Action Items: a-c; Items d-g to be received as information.**

a. Meeting Summaries to be Approved

- 1. Summary to the Regular Advisory Committee Meeting of Wednesday, June 10, 2020

b. Application for Survivor Benefits

- 1. BANKS, Chichi W.
Widow of Thomas C. Banks Sr. (d. 05/19/2020)
Monthly gross pension \$5,739.29

- 2. STARRATT, Deanne S.
Widow of Raymond T. Starratt (d. 06/04/2020)
Monthly gross pension \$3,864.49

c. Application for Time Service Connections

- 1. ALIAGA RUIZ, Maykel, Police Officer
Military Service USMCR
4 months, 7 days \$4,947.09

- 2. BANKS Jr., Wally A., Police Officer
Prior COJ Service JSO – Bailiff
2 years, 7 months, 19 days \$9,080.03

- 3. DYAL, Carroll J., Police Sergeant
Prior COJ Service JSO – Bailiff
6 months, 20 days \$5,384.01

- 4. GILLIARD, Curtis A., Police Officer
Prior COJ Service JSO – Bailiff
10 months \$6,456.02

- 5. WATSON, Matthew C., Police Officer
Prior COJ Service JSO – Bailiff
1 year, 1 month \$8,636.07

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Wednesday, July 8, 2020
 9:00 A.M.

d. Refund of Pension Contributions

1. MACKEY, Brittney R., Police Officer	
Refund of Contributions	\$54,320.87

e. Share Plan Distributions

CAMPBELL, Jeffrey A., Fire Captain	\$5,738.10
MACKEY, Brittney R., Police Officer	\$5,738.10
SWANSON, Willie C., Police Officer	\$5,738.10

f. DROP Participant Termination of Employment

1. BENNETT Jr., Ronald D., Police Officer	
Monthly pension base	\$3,250.54
DROP Participation	07/04/2015 – 06/26/2020
2. BURTON, Gregory C., Assistant Chief	
Monthly pension base	\$5,856.33
DROP Participation	07/04/2015 – 06/26/2020
3. COLLIER IV, Evander, Police Lieutenant	
Monthly pension base	\$6,648.96
DROP Participation	07/04/2015 – 06/26/2020
4. CUSATTI, Carlos, Police Officer	
Monthly pension base	\$3,534.48
DROP Participation	07/04/2015 – 06/26/2020
5. EDWARDS, Matthew F., Police Officer	
Monthly pension base	\$3,041.11
DROP Participation	07/04/2015 – 06/26/2020
6. GARCIA, Laurie A., Police Officer	
Monthly pension base	\$3,259.79
DROP Participation	07/04/2015 – 06/26/2020
7. GRIFFIS, Casey C., Police Officer	
Monthly pension base	\$3,137.32
DROP Participation	07/04/2015 – 06/26/2020
8. HACKNEY, Thomas R., Director Personnel & Prof. Standards JSO	
Monthly pension base	\$7,526.71
DROP Participation	07/04/2015 – 06/26/2020
9. MALLARD, James A., Fire Lieutenant	
Monthly pension base	\$3,646.13
DROP Participation	07/04/2015 – 06/26/2020

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Wednesday, July 8, 2020
 9:00 A.M.

10. McCOY Jr., Robert L., Police Officer	
Monthly pension base	\$3,353.62
DROP Participation	10/07/2017 – 06/26/2020
11. MILLER, Matthew B., Police Sergeant	
Monthly pension base	\$3,930.48
DROP Participation	07/04/2020 – 06/26/2020
12. MOORE, Roderick W., Fire Captain	
Monthly pension base	\$6,231.78
DROP Participation	07/04/2015 – 06/26/2020
13. OSCHNER, Michael J., Police Officer	
Monthly pension base	\$3,325.17
DROP Participation	07/04/2015 – 06/26/2020
14. PIOTROWSKI, Steven R., Fire Lieutenant	
Monthly pension base	\$3,824.92
DROP Participation	01/15/2016 – 06/26/2020
15. SMITH, Andrea M., Assistant Chief	
Monthly pension base	\$6,482.24
DROP Participation	07/04/2015 – 06/26/2020
16. SMITH, Ronald G., Fire Lieutenant	
Monthly pension base	\$3,666.60
DROP Participation	07/04/2015 – 06/26/2020
17. VALENTINE, David J., Police Lieutenant	
Monthly pension base	\$4,448.51
DROP Participation	07/04/2015 – 06/26/2020
18. YATES, Gary W., Fire District Chief	
Monthly pension base	\$4,398.36
DROP Participation	07/04/2015 – 06/26/2020

g. DROP Distributions

1. BENNETT Jr., Ronald D.	
Entire value paid over 50.5 years	\$257,278.40
2. BURTON, Gregory C.	
Entire value paid over 30 years	\$463,524.21
3. COLLIER IV, Evander	
Partial Lump Sum Payment	\$163,666.49
Remaining value paid over 30 years	\$362,592.34
4. CUSATTI, Carlos	
Partial Lump Sum Payment	\$79,751.97
Remaining value paid over 20 years	\$200,000.00
5. EDWARDS, Matthew F.	
Entire value paid over 46.5 years	\$240,701.37

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Wednesday, July 8, 2020
9:00 A.M.

6. GARCIA, Laurie A.	
Entire value paid over 43.6 years	\$258,010.27
7. GRIFFIS, Casey C.	
Entire value paid over 50.5 years	\$248,315.79
8. HACKNEY, Thomas R.	
Entire value paid over 44.6 years	\$595,733.62
9. MALLARD, James A.	
Entire value paid over 37.8 years	\$288,587.87
10. McCOY Jr., Robert L.	
Entire value paid over 30 years	\$128,520.71
11. MILLER, Matthew B.	
Entire value paid over 50.5 years	\$311,094.06
12. MOORE, Roderick W.	
Entire value paid over 44.6 years	\$493,241.99
13. OSCHNER, Michael J.	
Partial Lump Sum Payment	\$148,000.00
Remaining value paid over 30 years	\$115,184.76
14. PIOTROWSKI, Steven R.	
Entire value paid over 46.5 years	\$259,537.32
15. SMITH, Andrea M.	
Entire value paid over 46.5 years	\$513,063.32
16. SMITH, Ronald G.	
Entire value paid over 20 years	\$290,209.08
17. VALENTINE, David J.	
Entire value paid over 34.9 years	\$348,126.50

IV. Executive Director's Report

- a. *Children's Benefit Recommendation – action requested*

V. Counsel Reports

VI. New Business

VII. Old Business

VIII. Adjournment